



Main Office:
822 West Main
P.O. Box 1086
Sterling, CO 80751
(970) 522-0111

Branch Office:
709 E. Railroad Ave.
Fort Morgan, CO 80701
(970) 867-3383

Closed Account Form

Open Date:		Member Name	
Close Date:		Member Number	
Savings	Checking	Member SSN	Other
Reason for Closing Account:			
<input type="checkbox"/> Moved Residence			
<input type="checkbox"/> Moved Financial Institution			
<input type="checkbox"/> Unhappy with Service			
<input type="checkbox"/> Deceased			
<input type="checkbox"/> Open New Account			
<input type="checkbox"/> Escheated			
<input type="checkbox"/> Not Needed			
<input type="checkbox"/> Other: _____			
<input type="checkbox"/> Credit Union Closed			
Further explanation for why you are closing account			
Do you have any of the following? Please check all that apply			
<input type="checkbox"/> ATM Card	<input type="checkbox"/> Debit Card	<input type="checkbox"/> Internet Teller	
<input type="checkbox"/> Safe Deposit Box	<input type="checkbox"/> VISA Credit Card	<input type="checkbox"/> E-Statements	
<input type="checkbox"/> Outstanding ACH Withdrawals	<input type="checkbox"/> Outstanding Checks	<input type="checkbox"/> Outstanding ACH Deposits	
Member Signature		Date	

Office Use Only

Any remaining accounts open? _____

Closing Account Balance _____

Cash/Check/Transfer to: _____

Teller # & Initials: _____

Have you?

_____ Pulled Signature Card

_____ Card Services Notified

_____ Home Banking Notified

_____ Member Cnt Opt Out(Reg P)

_____ Closed Acct Reason Code